SEQUOIA
MENTAL HEALTH SERVICES, INC.

New Client Enrollment Form

Name:_____ Date:_____

Name at Birth: _____Social Security Number: _____

Gender Identity: ☐Female ☐ Male ☐ Transgender ☐Non-Binary ☐Prefer Not to Answer

Pronouns: _____

Date of Birth: _____Phone: (____)_____ Email: _____

Address: _____
Street City State Zip code

Race/Ethnicity: _____

Marital Status: _____

Primary Language: _____ Interpreter Needed: ☐Yes ☐ No

Highest Grade Completed: _____Currently Enrolled in School or Training: ☐Yes ☐ No

Currently Employed: ☐Yes ☐ No If no, have you sought employment: ☐Yes ☐ No

Veteran ☐Yes ☐ No

Household Monthly Income: _____ Source of Income: _____

Emergency Contact: _____ Phone: _____

Primary Care Provider: _____ Phone: _____

Current Medications:

_____

_____

Responsible Party (Guardian or Payee if applicable)

Person responsible for the account_____ Relationship _____

Address_____ Home Phone_____

City_____State_____ Zip_____ Work Phone_____

Insurance Information (Including OHP, Medicaid, etc.)

Primary Insurance (Attach copy of card or verification)

Policy Holder Name: _____ Policy Holder Date of Birth: _____

Insurance company_____

Identification #_____Group #_____Union or local #_____

Name of employer_____ Phone_____

If Medicare coverage:

Medicare Managed Care Provider _____ ID #_____

Medicare Prescription Drug Plan _____ ID #_____

Secondary Insurance (Attach copy of card or verification)

Policy Holder Name: _____ Policy Holder Date of Birth: _____

Insurance company_____

Identification #_____Group #_____Union or local #_____

Name of employer_____ Phone_____

Insurance Release

*******By signing below, I, the client or responsibly party, certify that the information provided on this form is true to the best of my knowledge. I accept responsibility for all charges incurred on this account and agree to pay all bills at the time of service, unless other arrangements have been made. I authorize Sequoia to release any information to process insurance claims. I also authorize my insurance claim to be paid directly to Sequoia. If payment for services is not received within 30 days of billing, I will be sent a second notice and offered a payment plan. If there is no response to the payment letter within 30 days of receipt, I understand I may be discharged from services at Sequoia Mental Health Services, Inc. *******

_____

Individual or Guardian Signature **Date**

_____

Name of Individual **Relationship to Individual**